

THE FUTURE **BEGINS HERE!**

Date: 01-03-2025 Place: Chandigarh (India)

Pre-Incorporation Investor Discussions for IBRI EdTech Limited

IBRI EdTech Limited is launching as a **next-generation startup** that seamlessly integrates:

- EdTech Platform AI-powered personalized learning experiences.
- Social Media Platform A professional network for learners, educators, and experts.
- E-commerce Platform A marketplace for educational resources and services.

This learning, networking, and commerce ecosystem will transform how education and career development interact in the digital era.

Company Incorporation Timeline

- IBRI EdTech Limited is expected to be incorporated by March 31, 2025.
- Seed funding will commence only after incorporation.

Pre-Incorporation Investor Discussions

Ahead of its formal registration, IBRI EdTech Limited is engaging in preliminary discussions with preidentified investors to explore strategic partnerships and potential investment opportunities.

- No funds will be accepted before incorporation.
- Preliminary discussions are strictly private and by invitation only.

Investment will be open post-incorporation to the following categories:

- ✓ Angel Investors
- ✓ High Net-Worth Individuals (HNIs)
- ✓ Institutional Investors & Family Offices
- ✓ Venture Capital Firms

Planned Investment Process (Post-Incorporation)

Once IBRI EdTech Limited is incorporated by March 31, 2025, the investment process will proceed through **Private Placement**, ensuring full compliance with:

- Companies Act, 2013
- Ministry of Corporate Affairs (MCA) & Registrar of Companies (ROC)
- RBI regulations for fund transactions

Investment Procedure (Post-March 2025):

- Selected investors will receive a Private Placement Offer Letter (PAS-4).
- Share allotment will be completed, and PAS-3 (Return of Allotment) will be filed with MCA.
- Transactions will be conducted only via official banking channels in compliance with legal guidelines.

















Next Steps for Interested Investors

Investors interested in learning more about IBRI EdTech Limited and its strategic growth plans are invited to engage in preliminary discussions.

Email: support@ibri.in

Call: +91 7814977775

Legal Disclaimer:

- This is NOT a public offer or solicitation for investment.
- No funds will be accepted before the incorporation of IBRI EdTech Limited.
- Note: The investment will be strictly by Private Placement under applicable laws, post-incorporation.

We look forward to welcoming you as a valued partner in our mission to revolutionize education in India!

By Order of the Board,

Kinku Rami

For IBRI Education Private Limited

Rinku Rani (Managing Director)







